Pay Circular (AforC) 3/2011

Changes to NHS Terms and Conditions of Service Handbook (amendment number 24): Sections 4 and 5 and Annexes R and W: National Recruitment and Retention Premia; Cost of Living Supplements (COLs) and Removal of Annex W (Support for professional fees for staff in bands 5 to 8A (England only)

To: all NHS employers

Summary

This pay circular informs employers that changes have been agreed to the NHS Terms and Conditions of Service Handbook in relation to:

- the payment of national recruitment and retention premia (NRRP) to groups of staff identified in Annex R, Table 20. It sets out the agreed transitional arrangements to be followed where payments are withdrawn;
- the position in relation to the long-term recruitment and retention premia that were introduced to staff previously in receipt of the “cost of living supplements (COLs)” in the South of England;
- the contribution towards clinical registration fees which, following review by the NHS Staff Council, is now discontinued. Employers do not have to make the £38 payment beyond October 2010. The contents of Annex W are deleted.

1. NRRP are agreed national pay supplements for individual jobs, or groups of jobs, where market pressures would make it difficult for NHS organisations to recruit or retain particular jobs, UK-wide, at the normal salary.

2. The Hartley equal pay test case Employment Tribunal determined that the NRRP in payment to maintenance craft workers was justified until 31 March 2011, but must cease after that date, unless a review demonstrated continuing justification. The Tribunal also determined that any transitional arrangements would need to be justified.

3. NHS Employers, on behalf of the NHS Staff Council, commissioned the Institute for Employment Studies (IES) to undertake an independent review of all the NRRP. Following the findings of this review, all existing NRRP set out in Annex R (Table 20) of the Handbook should cease after 31 March 2011 or be converted to a local RRP where appropriate.
4. There will be no requirement to pay any NRRP for new starters from 1 April 2011. Local RRP may be paid where agreed by local parties. Transitional arrangements have been agreed to cover staff currently in receipt of the payments. The premia payable to maintenance craft workers and healthcare chaplains will be withdrawn over a two year period. Current payments will be protected as follows:

- Year one: 2011/12 100% of the payment at current value.
- Year two: 2012/13 50% of the payment at current value.

On 1 April 2013 all payments will cease, subject to the outcome of a Staff Council review demonstrating evidence to support continuation of a NRRP.

Action

5. Employers should review the need for a local RRP when the NRRP lapse on 1 April 2011 and, where the payment is withdrawn, employers should implement the agreed transitional arrangements.

Local Long-Term Recruitment and Retention Premia in relation to the Cost of Living Supplement (para 4.7 of the NHS Terms and Conditions of Service Handbook)

6. Paragraph 4.7 of the NHS Terms and Conditions of Service Handbook says: “current entitlements for cost of living supplements in areas outside London and fringe zones will continue but will be re-expressed as long-term recruitment and retention premia”.

7. These are local long-term recruitment and retention premia and are covered by the provisions in Section 5 of the Handbook. Paragraph 5.11 says that:

‘Long-term recruitment and retention premia:

- will have their values regularly reviewed;
- may be awarded to new staff at a different value to that which applies to existing staff. “

8. If, following a review, there is evidence that these payments are no longer justified they can be withdrawn or adjusted. In these circumstances there is no requirement to pay these supplements to new starters. If a decision is made that these payments be withdrawn there should be consultation with local staff side representatives on a reasonable transitional/notice period. If the partnership review identifies that RRP payments continue to be justified, the expectation would be that the same level of payment be made to new starters, unless there is evidence relating to recruitment or retention to justify variation of the rates.
Annex W

9. The contents of Annex W are deleted and this Annex becomes "unallocated."

Effect of this amendment

10. Details of the changes made effective by this circular are in the attached Annex.

Enquiries

11. Employees must direct personal enquiries to their employer.

12. Employers should direct enquiries to: www.agendaforchange@nhsemployers.org

13. Copies of this circular can be downloaded from: www.nhsemployers.org

14. A copy of the NHS Terms and Conditions of Service Handbook can be downloaded from the NHS Employers website at the following web address: www.nhsemployers.org/PayAndContracts/AgendaForChange/Pages/Afc-AtAGlanceRP.aspx

15. Prior to the establishment of NHS Employers in November 2004, responsibility to inform the NHS of changes to pay and allowances for staff on Agenda for Change contracts rested with the Department of Health. Changes were published in Advance Letters. Copies of Advance Letters going back to 1995 may be obtained from the Department of Health website at the following address: www.dh.gov.uk/en/Publicationsandstatistics/Lettersandcirculars/AdvancedLetters/index.htm

Issued by

Geoffrey Winnard
Head of Agenda for Change/Non-Medical Pay
NHS Employers
Annex
Pay Circular (AforC) 3/2011

NHS Terms and Conditions of Service Handbook, amendment number 24

In this pay circular the contents pages, Section 5, the new Annex R and a new page for the now unallocated Annex W have been reproduced in full. This is to help readers to recognise the changes they contain. Some pages in other Sections which contain significant changes are also reproduced e.g. some pages from Section 46. Some other pages containing minor changes e.g. pages on which the number of a Table has changed, are not reproduced.

The changes made effective by this circular are:

**Title Page:**

“Amendment number 23” is deleted and replaced by “Amendment number 24”

“Pay Circular (AforC) 2/2011” is changed to “Pay Circular (AforC) 3/2011”.

A replacement title page is attached.

**Contents pages:**

The title of Annex R has been changed from:

“Guidance on the application of nationally agreed recruitment and retention premia”

to:

“Withdrawal of nationally agreed recruitment and retention premia and transitional arrangements”

Annex W "Support for professional fees for staff in bands 5 to 8A (England only)” is deleted and replaced with "Annex W (Unallocated)".

Six replacement pages are attached.

**Section 5: Recruitment and retention premia**

The last sentence of para 5.3:

“Guidance on the application of national recruitment and retention premia is set out in Annex R.”

is deleted.

The heading above paragraph 5.14 “Transitional arrangements” and paragraph 5.14 itself are deleted. Paragraph 5.14 was:
"Further information on assimilation and protection arrangements during the transition to the new system is set out in Part 7, including information on those jobs where it is agreed that there is prima facie evidence that a premium is necessary, to ensure the position of the NHS is maintained in relation to the relevant external labour market, during the transitional period (see Table 20 in Annex R). "

Two replacement pages are attached.

**Section 46: Assimilation and protection**

Paras 46.46 to 46.48 and Table 11, "Jobs subject to nationally agreed recruitment premia" are deleted.

Paras 46.49 and 46.50 are renumbered as "46.46 and 46.47". Four replacement pages are attached.

The changes which result from the deletion of Table 11 are set out below.

Table 12 in Annex B, "Pay bands and pay points on the second pay spine in England at 1 October 2004" becomes **Table 11** and all the following tables are renumbered up to Table 26 in Annex A3 "Principles for harmonised on-call arrangements" which becomes **Table 25**.

In Section 2, paragraph 2.5, line 7 "Tables 21 and 22" becomes **Tables 20 and 21**; in paragraph 2.10, line 5 "(Table 21)" becomes **(Table 20)"** and in the same paragraph in line 7 "(Table 22)" becomes **(Table 21)"**.

In Annex E, paragraph 8, line 9 "Table 14, becomes **Table 13".  

In Annex F, paragraph 2, line 8 "Table 14" becomes **Table 13".  

In Annex I, in the third line of the note under "Table 18d" "Table 19" becomes **Table 17e"  

In Annex X, paragraph 2, line 1 "Table 21" becomes **Table 20; in paragraph 3 in Annex X, line 3 "Table 22" becomes **Table 21" and in paragraph 4, line 11 "Tables 21 and 22" becomes **Tables 20 and 21".  

**Annex R: Guidance on the application of nationally agreed recruitment and retention premia**

This annex is deleted and replaced with a new Annex R - "Withdrawal of nationally agreed recruitment and retention premia and transitional arrangements." Two replacement pages are attached.

**Annex W: Support for professional fees for staff in bands 5 to 8A (England only)**

The contents of Annex W are deleted and this Annex becomes "Unallocated". A replacement page is attached.
Annex A2: Guidance on frequently asked questions

The following Q&A are deleted:

Implementation annexes: Annex R: Guidance on the application of nationally agreed recruitment and retention premia
Paragraph 13
Footnote number 1

**Are trusts that employ maintenance crafts persons and qualified maintenance technicians required to pay the specified amount of national recruitment and retention premia or can this be varied to a lower rate or not paid at all?**
The amount specified in Annex R should be paid to all staff so designated. RRP cannot be paid at less than the agreed national rate (£3,205). The nationally agreed rate can be increased “where it is necessary to ensure no loss under the rules in paragraphs 4 to 7 in Annex R (paragraph 13). The minimum level of RRP in Annex R should be paid until it is otherwise varied by the Staff Council.

Implementation annexes: Annex R: Guidance on the application of nationally agreed recruitment and retention premia
Paragraph 13
Footnote number 1

**Will the recruitment and retention premium for qualified maintenance crafts persons and technicians be uprated?**
Yes – the value of the premium is £3,205 from 1 April 2009. (See also paragraph 17 in Annex R).

Implementation annexes: Annex R: Guidance on the application of nationally agreed recruitment and retention premia
Paragraph 18 in Annex R: National Long-Term Recruitment and Retention Premia
Footnote number 2

**How long do the national long-term RRP s for posts in the list in Table 20 in Annex R continue?**
On assimilation the minimum level of premium for posts listed in Table 20 should be set locally. During the transition period the level of premium should be at least sufficient to ensure that staff do not require pay protection (paragraph 9 in Annex R). After the transition period local partnerships will need to review the value of any continuing RRP in accordance with the provisions in Section 5. This does not apply to RRP s for qualified maintenance craft persons, qualified maintenance technicians and chaplains in Annex R.

Four replacement pages are attached.
NHS terms and conditions of service handbook

Amendment number 24
Pay Circular (AforC) 3/2011

THE NHS STAFF COUNCIL
WORKING IN PARTNERSHIP
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Section 13  Annual leave and general public holidays
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<td>Sickness absence</td>
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<td>Employee relations</td>
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<td>26</td>
<td>Joint consultation machinery</td>
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<td>27</td>
<td>Working time regulations</td>
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<tr>
<td>28-29</td>
<td>(Unallocated)</td>
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<td><strong>Part 5</strong></td>
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<td>Equal opportunities</td>
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<td>General statement on equality and diversity</td>
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<td>31</td>
<td>Recruitment, promotion and staff development</td>
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</tr>
<tr>
<td>33</td>
<td>Caring for children and adults</td>
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</table>
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Section 35  Balancing work and personal life
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Annex T  Development of professional roles
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Annex V  NHS Scotland: Partnership Information Network guidelines
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Annex A1  Principles and Best Practice of Partnership Working

Annex A2  Guidance on frequently asked questions

Annex A3  Principles for harmonised on-call arrangements
Section 5: Recruitment and retention premia

5.1 A recruitment and retention premium is an addition to the pay of an individual post or specific group of posts where market pressures would otherwise prevent the employer from being able to recruit staff to and retain staff in, sufficient numbers for the posts concerned, at the normal salary for a job of that weight.

5.2 Subject to the provisions below, NHS employers may apply a recruitment and retention premium to posts of a specific class or type. Premiums may also be applied to individual posts where the post is unique within the organisation concerned (such as the head of a department or service).

5.3 Recruitment and retention premia may also be awarded on a national basis to particular groups of staff on the recommendation of the NHS Pay Review Body (NHSPRB) where there are national recruitment and retention pressures. The Review Body must seek evidence or advice from NHS employers, staff organisations and other stakeholders in considering the case for any such payments. Where it is agreed that a recruitment and retention payment is necessary for a particular group, the level of payment should be specified or, where the underlying problem is considered to vary across the country, guidance should be given to employers on the appropriate level of payment.

5.4 Recruitment and retention premia will be supplementary payments over and above the pay that post holders receive by virtue of their position on their pay band, any high cost area supplements, or any payments for unsocial hours or on-call cover.

5.5 Recruitment and retention premia will apply to posts. Where an employee moves to a different post that does not attract a recruitment and retention premium, either within the same organisation or elsewhere in the NHS, their entitlement to any previous recruitment and retention premium will cease.

5.6 NHS employers and staff representatives, in partnership, will follow the procedure set out in Annex J in deciding the award of a recruitment and retention premium.

Long-term and short-term recruitment and retention premia

5.7 The body responsible for awarding a recruitment and retention premium shall determine whether to award a long-term or short-term premium.
5.8 Short-term recruitment and retention premia will apply where the labour market conditions giving rise to recruitment and retention problems are expected to be short-term and where the need for the premium is expected to disappear or reduce in the foreseeable future.

5.9 Long-term recruitment and retention premia will apply where the relevant labour market conditions are more deep-rooted and the need for the premium is not expected to vary significantly in the foreseeable future.

5.10 Short-term recruitment and retention premia:
- may be awarded on a one-off basis or for a fixed-term;
- will be regularly reviewed;
- may be withdrawn or have the value adjusted, subject to a notice period of six months; and
- will not be pensionable or count for purposes of overtime, unsocial hours payments or any other payments linked to basic pay.

5.11 Long-term recruitment and retention premia:
- will be awarded on a long-term basis;
- will have their values regularly reviewed;
- may be awarded to new staff at a different value to that which applies to existing staff; and
- will be pensionable, and will count for the purposes of overtime, unsocial hours payments and any other payments linked to basic pay.

5.12 Both long-term and short-term recruitment and retention premia will be expressed as cash sums and will be separately identifiable from basic pay, any high cost area supplement and any other component of pay.

5.13 The combined value of any nationally awarded and any locally awarded recruitment and retention premium for a given post shall not normally exceed 30 per cent of basic salary. It will be the responsibility of employers to ensure that any premia awarded locally do not normally result in payments in excess of this amount, taking into account any national awards for the posts in question. See also the provisions concerning earned autonomy in Annex K.
Table 9:
Assimilation of working hours for those currently working more than 37½ hours

<table>
<thead>
<tr>
<th>Current standard hours</th>
<th>New standard hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>Up to 39</td>
<td>37½ from 1 December 2004</td>
</tr>
</tbody>
</table>
| More than 39, up to 41 | 39 from 1 December 2004
|                        | 37½ from 1 December 2005                 |
| More than 41           | 40½ from 1 December 2004
|                        | 39 from 1 December 2005
|                        | 37½ from 1 December 2006                 |

46.31 Staff currently working less than 37½ hours, excluding meal breaks, will have their hours protected for a phased protection period as set out in Table 10, below. These protection arrangements will continue to apply where staff move to a post with the same hours under the old pay system during the protection period.1

46.32 Part-time staff whose hours of work change under Agenda for Change may opt to either retain the same number of hours they currently work or have their part-time hours altered to represent the same percentage of full time hours as is currently the case.

Table 10:
Assimilation of working hours for those currently working less than 37½ hours

<table>
<thead>
<tr>
<th>Current full-time standard hours</th>
<th>New standard hours (years from 1 December 2004)</th>
</tr>
</thead>
<tbody>
<tr>
<td>37 hours</td>
<td>• Three years on 37 hours</td>
</tr>
<tr>
<td>36½ hours</td>
<td>• Three years on 36½ hours</td>
</tr>
<tr>
<td></td>
<td>• One year on 37 hours</td>
</tr>
<tr>
<td>36 hours</td>
<td>• Three years on 36 hours</td>
</tr>
<tr>
<td></td>
<td>• Two years on 37 hours</td>
</tr>
<tr>
<td>35 hours</td>
<td>• Four years on 35 hours</td>
</tr>
<tr>
<td></td>
<td>• Two years on 36 hours</td>
</tr>
<tr>
<td></td>
<td>• One year on 37 hours</td>
</tr>
<tr>
<td>33 hours</td>
<td>• Four years on 33 hours</td>
</tr>
<tr>
<td></td>
<td>• Two years on 35 hours</td>
</tr>
<tr>
<td></td>
<td>• One year on 37 hours</td>
</tr>
</tbody>
</table>

1 See the question and answer guidance in Annex A2.
Assimilation to new annual leave or general public holiday arrangements

46.33 Any additional leave and general public holiday entitlements set out in Section 13 will begin to accrue from the effective date of assimilation. This will be 1 October 2004 for national roll-out sites. If the staff member remains in post for the remainder of the leave year, the additional leave available in that year will be calculated pro-rata to the proportion of the leave year falling after the date of assimilation.

46.34 Any member of staff whose leave entitlement is reduced under Agenda for Change will have their existing entitlement protected for five years from the date of assimilation onto the new system. During this period staff may continue to claim existing entitlements.

46.35 Length of service for the purposes of calculating the additional leave entitlements set out in Section 13 includes service prior to the effective date of assimilation (see Section 12 for provisions governing reckonable service).

Leads and allowances

46.36 Within the new pay structure all leads and allowances will be replaced by higher basic pay for the majority of staff. This supports simplification of the pay system and is consistent with the principle of equal pay for work of equal value. Employers may use their discretion, subject to partnership arrangements, to reward staff undertaking statutory, regulatory duties performed outside of those required by the job description and/or measured by the NHS Job Evaluation Scheme. Current examples of such statutory regulatory duties include midwifery supervision.

46.37 The current value of national leads and allowances or other special payments, which compensate staff for elements of their work which are valued within the NHS Job Evaluation Scheme, have been taken into account in setting levels of basic pay in the new system. The allowances it is agreed fall in this category are listed at Annex Q.

46.38 The current value of national leads and allowances and other special payments which reflect continuing special recruitment and retention needs such as London allowances, the chaplains’ accommodation allowance, the special hospital lead and the regional secure unit allowance, have been taken into account in either new payments in high cost areas or in new recruitment and retention payments (see Section 4 and Annex Q).

46.39 Local allowances and other special local payments intended to enable NHS employers to respond to high market wages for staff in particular

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2 See the question and answer guidance in Annex A2.
occupations or with particular skills, will be reviewed under the rules for recruitment and retention premia in Agenda for Change. Where they continue to be justified, the resources concerned will be taken into account in new recruitment and retention premia under the new system. See Section 5 and Annex Q.

46.40 All other leads and allowances paid when staff are assimilated onto the new system, whether agreed nationally or locally, will cease. The value of any such payments made as part of regular pay before assimilation will, however, be taken into account in assimilation and in the calculation of any pay protection for the minority of individual staff whose regular pay may otherwise be lower, under the new system. See the pay protection provisions above in paragraphs 46.22 to 46.27.

Trainees

46.41 The arrangements for the pay and banding of trainees are set out in Annex U.

Bonus payments

46.42 Agenda for Change does not preclude bonus schemes, provided they are related to genuinely measurable targets (and not part of regular pay) and provide fair and equal opportunities for all staff in the organisation or unit or work area concerned to participate. However, it is agreed that most existing bonus schemes/performance agreements are unlikely to be compatible with these principles. All existing schemes, excepting any local schemes that do meet these requirements will, therefore, cease at the date of assimilation. If they cease then the value of the bonus payments should be included in the calculation of regular pay for assimilation purposes or, if agreement can be reached locally, the resources reinvested in a properly constituted scheme offering fair access to all staff.3

High cost area supplements

46.43 Current payments for London weighting, fringe allowances and cost of living supplements will be discontinued once the new arrangements are in force.

46.44 For existing staff, where the new level of supplement falls short of the combined entitlement to these former payments, the former level of payment will be included in the calculation of any protected level of pay (see the pay protection provisions above), provided they remain in a job in which they would have received the former payment.

3 See the question and answer guidance in Annex A2.
46.45 Current entitlements for cost of living supplements in areas outside London and fringe zones will continue but will be re-expressed as long-term recruitment and retention premia.

Career and pay progression

46.46 The gateway system set out in Section 6 will only become fully operational when an employer has put in place reasonable arrangements to ensure that staff have access to development reviews, personal development plans and appropriate support for training and development to meet the applied knowledge and skills required at the gateway concerned. This must be done for all posts covered by this agreement no later than October 2006.

46.47 Existing staff with at least 12 months’ experience in post will be assumed to have met the criteria for passing through the foundation gateway. Where the gateway system is operational, they will however, be subject to the normal operation of the new system at the second gateway.
Annex R
Withdrawal of nationally agreed recruitment and retention premia and transitional arrangements

1. In the transitional period following the introduction of Agenda for Change, a list of jobs was agreed for which there was prima facie evidence from both the work on the job evaluation scheme and consultation with management and staff representatives, that a premium was necessary to ensure the position of the NHS was maintained during the transitional period. The jobs concerned are listed in Table 20 below.

Table 20

<table>
<thead>
<tr>
<th>Type of post</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chaplains</td>
</tr>
<tr>
<td>Clinical coding officers</td>
</tr>
<tr>
<td>Cytology screeners</td>
</tr>
<tr>
<td>Dental nurses, technicians, therapists and hygienists</td>
</tr>
<tr>
<td>Estates officers/works officers</td>
</tr>
<tr>
<td>Financial accountants</td>
</tr>
<tr>
<td>Invoice clerks</td>
</tr>
<tr>
<td>Biomedical scientists</td>
</tr>
<tr>
<td>Payroll team leaders</td>
</tr>
<tr>
<td>Pharmacists</td>
</tr>
<tr>
<td>Qualified maintenance craftspersons</td>
</tr>
<tr>
<td>Qualified maintenance technicians</td>
</tr>
<tr>
<td>Qualified medical technical officers</td>
</tr>
<tr>
<td>Qualified midwives (new entrant)</td>
</tr>
<tr>
<td>Qualified perfusionists</td>
</tr>
</tbody>
</table>

2. For staff requiring full electrical, plumbing or mechanical crafts qualifications, a single level of premium was specified (£3,277 as at 1 April 2010).

3. For chaplains, the premium was set locally at a level not less than the level of any accommodation allowance already in payment.

4. The Hartley Employment Tribunal determined that the NRRP in payment to maintenance craft workers was justified until 31 March 2011, but must cease after that date unless a review demonstrated continuing justification. The Tribunal also determined that any transitional protection would need to be justified.

5. The NHS Staff Council commissioned the Institute for Employment Studies (IES) to undertake an independent review of all the NRRP. The
review recommended that all NRRP, including those paid to maintenance craft workers and chaplains, should cease after 31 March 2011 or be converted to a local RRP where appropriate.

Transitional arrangements

6. All NRRP should cease for new starters from 1 April 2011 or be replaced by a local RRP where considered appropriate. NRRP currently in payment should be protected for a transitional period of two years as follows:

   - Year one: 100% - 100% of payment at current value
   - Year two: 50% - 50% of the payment at current value.

On 1 April 2013 all payments will cease subject to the outcome of a Staff Council review demonstrating evidence to support continuation of a NRRP.
Annex W

(Unallocated)
organisation or to another NHS employer, continues to receive protection for the period set out in Table 10. An employee who is recruited into another post prior to assimilation within the same job family, on a higher pay band, continues to receive protection for the period set out in Table 10. Protection will be lost if an employee moves to a new post within the same job family, on a higher pay band, after assimilation to Agenda for Change. Protection will be lost if an employee either moves to a new post outside their job family or leaves the NHS. The Executive does not intend that this guidance should disturb any local agreements on protection of hours reached on a partnership basis.

Part 7: Section 46: Assimilation and protection
Paragraph 34.
Footnote number 13
How is the leave entitlement pre-assimilation determined to establish whether protection is required?
Where an entitlement to annual leave is reduced under Agenda for Change paragraph 46.34 provides that the previous entitlement can be protected for five years from the date of assimilation. Leave pre-assimilation is the total of Whitley or locally agreed leave plus the two statutory leave days, if they have not already been converted into annual leave.

Part 7: Section 46: Assimilation and protection
Paragraph 34.
Footnote number 13
What happens when an employee, who has their annual leave entitlement protected moves employer/post? Do they retain the protection?
Paragraph 46.34 applies. “Any member of staff whose leave entitlement is reduced under Agenda for Change will have their existing entitlement protected for five years from the date of assimilation onto the new system.” Individuals would retain their protection, subject to continuity of service. Where there is a break in service, however, protection no longer applies.

Part 7: Section 46: Assimilation and protection
Paragraph 42.
Footnote number 14
Do PRP payments continue under Agenda for Change?
Such schemes cease at the date of implementation. Any new scheme must be such that all staff in the organisation, or unit or work area concerned have fair access to it.

Implementation annexes: Annex T: Development of professional roles
Paragraph 3
Footnote number 1
Does the provision for movement into pay band 6 apply to staff groups other than midwives?
This provision is not restricted to midwives. Annex T applies to all staff groups meeting the criteria in paragraph 3. In the circumstances described, job size
Implementation annexes: Annex A2: Guidance on frequently asked questions

should be reviewed no earlier than one year and no later than two years from the date of qualification, using the NHS Job Evaluation Scheme.

Implementation annexes: Annex T: Development of professional roles
Paragraph 3
Footnote number 1
Will guidance be provided (in partnership) in respect of the application of paragraph 3 other than that which is already described?
There are no plans for further guidance on Annex T.

Implementation annexes: Annex U: Arrangements for pay and banding of trainees
Paragraph 2 (iii)
Footnote number 1
Are trainees who are covered by Annex U (paragraph 2 (iii) subject to the foundation and second gateway?
There are no agreed pay bands or pay scales for trainees under 2 (iii). It follows that there is no point identified in their pay where there is an agreed second gateway. All staff who have served less than one year in their post are subject to the foundation gateway.

Implementation annexes: Annex A3: Principles for harmonised on-call arrangements
Interim regime
Paragraph 48
Footnote number 1
Does the protection for on-call arrangements include protection for the “rate of pay”. For example, if the local protected agreement says that Sunday is double time is this protected under 2.8.
Yes, all current on-call arrangements may be protected for groups of employees irrespective of whether they were nationally or locally agreed (paragraphs 2.8 and 2.48). It is the totality of the local national on-call agreement that is protected. Pay circular (AforC) 1/2009 announced that where flat rate on-call allowances continue to be paid in accordance with Section 2, these should be increased by 2.4%. This protection does not prevent local agreements on alterations to working patterns to meet changing service needs.

Implementation annexes: Annex A3: Principles for harmonised on-call arrangements
Interim regime
Paragraph 48
Footnote number 1
On what date does the period of protection of current on-call arrangements start?
It starts from 1 October 2004 – the effective date for new pay and conditions, except hours of work (see paragraph 46.6).