## Terms and conditions – Consultants (England) 2003

## Record of amendments - Volume Two

Amendments to the terms and conditions will normally be notified to employers via a message in the NHS Workforce Bulletin.

A revised version of the terms and conditions (and volume one of the Record of Amendments) are posted on the NHS Employers website at

http://www.nhsemployers.org/pay-conditions/pay-conditions-348.cfm

	Schedule	Amendment	Date	Circular
	no.		amended	number
42	no.	Replace  Schedule 13  Basic salary and payment for additional programmed activities for consultants appointed before 31 October 2003  1. This Schedule applies to those whose first appointment as a NHS consultant is before 31 October 2003. Schedule 14 applies to those whose first appointment as a NHS consultant is on or after 31 October 2003. For the purposes of determining whether this Schedule or Schedule 14 applies, the date of appointment will be	1 April 2008	PC(M&D) 2/2008
		regarded as the date on which the consultant post was offered.  Date of transfer		

Scl no.	hedule	Amendment	Date amended	Circular number
		<ol> <li>Where a consultant subject to this Schedule has given a formal commitment to the new contract by 31 October 2003, pay increases under the new contract will be backdated to 1 April 2003. Where a consultant has given a formal commitment to the new contract between 31 October 2003 and 31 March 2004, pay increases will be backdated by three months from the date on which the commitment was given. In each case, backdating will be conditional upon a job plan being agreed within three months, except where this deadline is not met for reasons beyond the consultant's control. Consultants may choose any shorter period of backdating if they so wish. Where a consultant gives a commitment to the contract after 1 April 2004, there will be no backdating. A formal commitment for these purposes is not legally binding, but consultants are expected to enter into such a commitment in good faith and in the full expectation of taking up the new contract.</li> <li>For consultants subject to this Schedule, progression through pay thresholds (see below) will be on the anniversary of transfer to these Terms and Conditions of Service, subject to being continuously employed in the NHS. For consultants who give a formal commitment to the new contract before 1 April 2004 and who therefore receive backdated increases in pay, the date of transfer will be regarded as the date to which increases in pay are backdated. For other consultants subject to this Schedule, the date of transfer will be the date on which the consultant first starts work under these Terms and Conditions.</li> </ol>		
		<ul> <li>Annual pay uplift</li> <li>4. All the rates of pay set out in this Schedule are at 2003/04 rates. The rates will be uplifted annually on 1 April. The rates will be increased by 3.225 per cent from April 2004 and by a further 3.225 per cent from April 2005 subject to this value remaining within 1.5% of RPI(X). Should RPI(X) fall outside these values the Department of Health and BMA will either agree on the uplift or refer it to the Review Body on Doctors' and Dentists' Remuneration (DDRB). Thereafter, the rates of uplift will be</li> </ul>		

Schedule no.	Amendment	Date amended	Circular number
	agreed following the recommendations of the DDRB.		
	<ul> <li>Definition of seniority</li> <li>5. Both salary on commencement and eligibility for subsequent pay thresholds will depend on a consultant's seniority (see Annex A). For these purposes, seniority is to be measured as the sum of the number of whole years completed as an NHS consultant, plus the point on the salary scale when appointed (on a scale of 1 to 5), plus any additional credited seniority (in whole years) to reflect non-NHS consultant level experience or flexible training (see below). For the avoidance of doubt, seniority may only accrue during an absence when on an employment break scheme to reflect the gaining of approved non-NHS consultant level experience.<sup>6</sup></li> <li>6. The employing organisation will credit appropriate additional seniority to reflect any</li> </ul>		
	consultant level experience gained outwith the NHS consultant system, taking care to ensure that there is no double counting of this and any additional seniority granted at appointment by way of a higher point on the salary scale.		
	7. Where a consultant's training has been lengthened by virtue of being in a flexible training scheme or because of undergoing dual qualification, the employing organisation will, where necessary, credit appropriate additional seniority to ensure that the consultant is not prevented from reaching the pay threshold they would have attained had they trained on a full time or single qualification basis (e.g. training extended by two years counts as the equivalent of two years' seniority as a consultant on first appointment as a consultant). See separate guidance on part time contracts.		
	Basic pay on commencement		
	8. On commencement, and subject to the provisions on pay protection set out below, the value of basic salary – and of payments for any additional Programmed Activities – will:		

Schedule no.	Amendment	Date amended	Circular number
	<ul> <li>for full-time consultants who have previously held a whole-time NHS consultant contract be as set out in Annex A;</li> </ul>		
	<ul> <li>for full-time consultants who have previously held a maximum part-time NHS consultant contract be subject to the provisions in paragraph 17 below;</li> </ul>		
	• for part-time consultants be pro rata to the levels set out in Annex A, based on the number of agreed weekly Programmed Activities in the consultant's Job Plan as a proportion of the standard ten Programmed Activities for full-time consultants. <sup>7,8</sup>		
	9. Where a consultant holds discretionary points or a local clinical excellence award, there will be a pro rata increase in the payment for an additional Programmed Activity, compared with the rates in Annex A. Where a consultant holds a distinction award or a higher clinical excellence award, the pro rata increase in the payment for an additional Programmed Activity will be based on the maximum level of discretionary points or local clinical excellence awards as the case may be.		
	10. The annual rate for an additional Programmed Activity will be 10% of basic salary, where basic salary includes the pay thresholds and any discretionary points or local clinical excellence awards. <sup>9</sup>		
	Pay protection  11. There will be no financial detriment to any consultants for whom the combined total of their basic pay and any on-call availability supplement (as assessed under the provisions in Schedule 16) would otherwise be less than the combined total of their basic pay and any intensity supplement under their previous NHS contract and terms and conditions. For consultants transferring to these Terms and Conditions in 2003/04, there will be full protection for one year, i.e. taking account of annual pay uplift for 2004/05 for consultants on the previous national terms and conditions. After this date, protection will be on a mark-time basis (i.e. until the new salary		

Schedule no.	Amendment	Date amended	Circular number
	exceeds the salary at the point of transfer). 10		
	12. This is provided the consultant continues to undertake the same level of duties and responsibilities and on-call commitments and remains employed by the same NHS organisation or equivalent successor organisation.		
	Pay thresholds  13. Consultants will become eligible for pay thresholds at the intervals set out in Annex A on the anniversary of transfer to the contract (see paragraph 3 above).		
	14. The value of pay thresholds for full-time consultants who have previously held a whole-time NHS consultant contract will be as set out in Annex A.		
	15. The value of pay thresholds for part-time consultants will be pro rata to the levels in Annex A, based on the number of agreed weekly Programmed Activities in the consultant's Job Plan as a proportion of the ten minimum required Programmed Activities for full-time consultants.		
	16. The value of pay thresholds for full-time consultants who have previously held a maximum part-time NHS consultant contract will be as set out in paragraph 17 below.		
	Former maximum part-time consultants  17. The basic salary for full-time consultants who have previously held a maximum part-time NHS consultant contract will be:		
	<ul> <li>in the first year under these Terms and Conditions (2003/04), their previous level of salary (including the annual pay uplift to which they would have been entitled had they remained on that contract) plus a third of the difference between this and the level of salary to which they would be entitled – as set out in Annex A – if they had previously held a whole time or part-time NHS</li> </ul>		

Schedule no.	Amendment					Date amended	Circular number
	co	onsultant contract;					
	lev en be in	the second year under to the salary (including the salary (including the stitled had they remained atween this and the level Annex A — if they had proposultant contract	he annual pay d on that cont I of salary to v	vuplifts to which they warect) plus two-thirds of which they would be en	vould have been the difference ntitled – as set out		
	sa	the third and subsequer ame level of salary as is ald a whole time or part-t	applicable for	any consultant who ha			
	Annex A <sup>12, 34</sup> Pay progres		ppointed be	fore 31 October 2003	(effective from		
	Pay progres 1 April 2007)  Seniority at	Years after transfer before threshold	Pay threshold	fore 31 October 2003  Basic salary (2007/08 rates)^	Pay scale		
	Pay progres 1 April 2007) Seniority	ssion for consultants a  Years after transfer	Pay	Basic salary			
	Pay progres 1 April 2007)  Seniority at transfer	Years after transfer before threshold level changes	Pay	Basic salary (2007/08 rates)^			
	Pay progres 1 April 2007)  Seniority at transfer	Years after transfer before threshold level changes On transfer to new contract 1 year after transfer	Pay threshold	Basic salary (2007/08 rates)^ £86,153	Pay scale		
	Pay progres 1 April 2007)  Seniority at transfer	Years after transfer before threshold level changes On transfer to new contract	Pay threshold	Basic salary (2007/08 rates)^ £86,153 £91,495 £96,831	Pay scale		
	Pay progres 1 April 2007)  Seniority at transfer 30+	Years after transfer before threshold level changes On transfer to new contract 1 year after transfer 2 years after transfer	Pay threshold	Basic salary (2007/08 rates)^ £86,153 £91,495	Pay scale		
	Pay progres 1 April 2007)  Seniority at transfer 30+	Years after transfer before threshold level changes On transfer to new contract 1 year after transfer 2 years after transfer On transfer to new contract	Pay threshold 7 8	### Basic salary (2007/08 rates)*  £86,153 £91,495 £96,831  £80,812	Pay scale  MC71		
	Pay progres 1 April 2007)  Seniority at transfer 30+	Years after transfer before threshold level changes On transfer to new contract 1 year after transfer 2 years after transfer On transfer to new contract 1 year after transfer 2 years after transfer 2 years after transfer 2 years after transfer 2 years after transfer	Pay threshold 7 8	### Basic salary (2007/08 rates)^  £86,153 £91,495 £96,831  £80,812 £86,153	Pay scale  MC71		
	Pay progres 1 April 2007)  Seniority at transfer 30+	Years after transfer before threshold level changes On transfer to new contract 1 year after transfer 2 years after transfer On transfer to new contract 1 year after transfer 1 year after transfer	Pay threshold  7 8	### Basic salary (2007/08 rates)^  ### £86,153 ### £96,831  ### £80,812 ### £86,153 ### £91,495	Pay scale  MC71		

Schedule no.	Amendm	Amendment					Circular number
		1 year after transfer	7	£91,495			
		3 years after transfer	8	£96,831			
		4 years after transfer					
	19	On transfer to new		£80,812			
		contract	6	£86,153	MC68		
		1 year after transfer	7	£91,495			
		3 years after transfer	8	£96,831			
		5 years after transfer					
	18	On transfer to new		£80,812			
		contract	6	£86,153	MC67		
		2 years after transfer	7	£91,495			
		3 years after transfer	8	£96,831			
		5 years after transfer					
	17	On transfer to new		£80,812			
		contract	6	£86,153	MC66		
		2 years after transfer	7	£91,495			
		4 years after transfer	8	£96,831			
		6 years after transfer					
	16	On transfer to new		£80,812			
		contract	6	£86,153	MC65		
		3 years after transfer	7	£91,495			
		4 years after transfer	8	£96,831			
		7 years after transfer					
	15	On transfer to new		£80,812			
		contract	6	£86,153	MC64		
		3 years on transfer	7	£91,495			
		4 years on transfer	8	£96,831			
		8 years on transfer					
	14	On transfer to new		£80,812			
		contract	6	£86,153	MC63		

Schedule no.	Amendment					Date amended	Circular number
		3 years after transfer 5 years after transfer 9 years after transfer	7 8	£91,495 £96,831			
	13	On transfer to new contract 3 years after transfer 5 years after transfer 10 years after transfer transfer	6 7 8	£80,812 £86,153 £91,495 £96,831	MC62		
	12	On transfer to new contract 3 years after transfer 6 years after transfer 11 years after transfer transfer	6 7 8	£80,812 £86,153 £91,495 £96,831	MC61		
	11	On transfer to new contract 4 years after transfer 7 years after transfer 12 years after transfer transfer	6 7 8	£80,812 £86,153 £91,495 £96,831	MC60		
	10	On transfer to new contract 4 years after transfer 8 years after transfer 13 years after transfer transfer	6 7 8	£80,812 £86,153 £91,495 £96,831	MC59		

Schedule no.	Amendm	ent				Date amended	Circular number
	9	On transfer to new contract 4 years after transfer 9 years after transfer 14 years after transfer	6 7 8	£80,812 £86,153 £91,495 £96,831	MC58		
	8	On transfer to new contract 5 years after transfer 10 years after transfer transfer 15 years after transfer	6 7 8	£80,812 £86,153 £91,495 £96, 831	MC57		
	7	On transfer to new contract 5 years after transfer 10 years after transfer transfer 15 years after transfer	6 7 8	£80,812 £86,153 £91,495 £96,831	MC57		
	6	On transfer to new contract 1 year after transfer 5 years after transfer 10 years after transfer transfer 15 years after transfer	5 6 7 8	£79,690 £80,812 £86,153 £91,495 £96,831	MC56		

Schedule no.	Amendmer	nt			Date amended		Circular number	
	5	On transfer to new contract 1 year after transfer 2 years after transfer 6 years after transfer 11 years after transfer transfer 16 years after transfer	* 5 6 7 8	£78,569 £79,690 £80,812 £86,153 £91,495 £96,831	MC55			
	4	On transfer to new contract 1 year after transfer 2 years after transfer 3 years after transfer 6 years after transfer 11 years after transfer transfer 16 years after transfer	3 4 5 6 7 8	£73,510 £76,320 £78,569 £80,812 £86,153 £91,495 £96,831	MC54			
	3	On transfer to new contract 1 year after transfer 2 years after transfer 3 years after transfer 7 years after transfer 12 years after transfer transfer 17 years after transfer	* 4 5 6 7 8	£72,944 £75,193 £78,569 £80,812 £86,153 £91,495 £96,831	MC53			

Schedule no.	Amendment					Date amended	Circular number
	1	On transfer to new contract 1 year after transfer 2 years after transfer 3 years after transfer 8 years after transfer 13 years after transfer 18 years after transfer 18 years after transfer On transfer to new contract 1 year after transfer 2 years after transfer 3 years after transfer 4 years after transfer 9 years after transfer 14 years after transfer 19 years after transfer 19 years after transfer	2 4 5 6 7 8 * 3 4 5 6 7 8	£72,383 £74,071 £78,569 £80,812 £86,153 £91,495 £96,831 £71,822 £72,944 £76,320 £78,569 £80,812 £86,153 £91,495 £96,831	MC52  MC51		
	threshold i	s for transitional purposes	·	s on transition, the first pay d on the NHS Employers w			

Schedule no.	Amendment	Date amended	Circular number
	With		
	Schedule 13 Basic salary and payment for additional programmed activities for consultants appointed before 31 October 2003		
	1. This Schedule applies to those whose first appointment as a NHS consultant was before 31 October 2003. Schedule 14 applies to those whose first appointment as a NHS consultant was on or after 31 October 2003. For the purposes of determining whether this Schedule or Schedule 14 applies, the date of appointment will be regarded as the date on which the consultant post was offered.		
	<ol> <li>Where a consultant subject to this Schedule gave a formal commitment to the new contract on or before 31 October 2003, pay increases under the new contract will be backdated to 1 April 2003. Where a consultant gave a formal commitment to the new contract between 31 October 2003 and 31 March 2004, pay increases will be backdated by three months from the date on which the commitment was given. In each case, backdating will be conditional upon a job plan being agreed within three months, except where this deadline was not met for reasons beyond the consultant's control. Consultants may choose any shorter period of backdating if they so wish. Where a consultant gives a commitment to the contract after 1 April 2004, there will be no backdating. A formal commitment for these purposes is not legally binding, but consultants are expected to enter into such a commitment in good faith and in the full expectation of taking up the new contract.</li> </ol>		
	3. For consultants subject to this Schedule, progression through pay thresholds (see below) will be on the anniversary of transfer to these Terms and Conditions of Service, subject to being continuously employed in the NHS. For consultants who give a formal commitment to the new contract before 1 April 2004 and who therefore		

Schedule no.	Amendment	Date amended	Circular number
	received backdated increases in pay, the date of transfer will be regarded as the date to which increases in pay are backdated. For other consultants subject to this Schedule, the date of transfer will be the date on which the consultant first starts work under these Terms and Conditions.		
	Pay Uplifts		
	4. Increases to pay threshold values may be determined from time to time following the recommendations of the Review Body on Doctors' and Dentists' Remuneration		
	Definition of seniority		
	5. Both salary on commencement and eligibility for subsequent pay thresholds will depend on a consultant's seniority (see Annex A, Table 1). For these purposes, seniority is to be measured as the sum of the number of whole years completed as an NHS consultant, plus the point on the salary scale when appointed (on a scale of 1 to 5), plus any additional credited seniority (in whole years) to reflect non-NHS consultant level experience or flexible training (see below). For the avoidance of doubt, seniority may only accrue during an absence when on an employment break scheme to reflect the gaining of approved non-NHS consultant level experience. <sup>6</sup>		
	6. The employing organisation will credit appropriate additional seniority to reflect any consultant level experience gained outwith the NHS consultant system, taking care to ensure that there is no double counting of this and any additional seniority granted at appointment by way of a higher point on the salary scale.		
	7. Where a consultant's training has been lengthened by virtue of being in a flexible training scheme or because of undergoing dual qualification, the employing organisation will, where necessary, credit appropriate additional seniority to ensure that the consultant is not prevented from reaching the pay threshold they would		

Schedule no.	Amendment	Date amended	Circular number
	have attained had they trained on a full time or single qualification basis (e.g. training extended by two years counts as the equivalent of two years' seniority as a consultant on first appointment as a consultant). See separate guidance on part time contracts.		
	Basic pay on commencement  8. On commencement, and subject to the provisions on pay protection set out below, the value of basic salary – and of payments for any additional Programmed Activities – will:		
	<ul> <li>for full-time consultants who have previously held a whole-time NHS consultant contract and full-time consultants who have previously held a maximum part- time NHS consultant contract be as referred to by Annex A, Note 1;</li> </ul>		
	<ul> <li>for part-time consultants be pro rata to the levels referred to by Annex A, Note 1, based on the number of agreed weekly Programmed Activities in the consultant's Job Plan as a proportion of the standard ten Programmed Activities for full-time consultants.<sup>7,8</sup></li> </ul>		
	9. Where a consultant holds discretionary points or a local clinical excellence award, there will be a pro rata increase in the payment for an additional Programmed Activity, compared with the rates referred to by Annex A, Note 1. Where a consultant holds a distinction award or a higher clinical excellence award, the pro rata increase in the payment for an additional Programmed Activity will be based on the maximum level of discretionary points or local clinical excellence awards as the case may be.		
	10. The annual rate for an additional Programmed Activity will be 10% of basic salary, where basic salary includes the pay thresholds and any discretionary points or local clinical excellence awards. <sup>9</sup>		

Schedule no.	Amendment	Date amended	Circular number
	<ul> <li>Pay protection</li> <li>11. There will be no financial detriment to any consultants for whom the combined total of their basic pay and any on-call availability supplement (as assessed under the provisions in Schedule 16) would otherwise be less than the combined total of their basic pay and any intensity supplement under their previous NHS contract and terms and conditions. For consultants who transfered to these Terms and Conditions in 2003/04, there will be full protection for one year, i.e. taking account of annual pay uplift for 2004/05 for consultants on the previous national terms and conditions. After this date, protection will be on a mark-time basis (i.e. until the new salary exceeds the salary at the point of transfer).</li> <li>12. This is provided the consultant continues to undertake the same level of duties and</li> </ul>	amended	Humber
	responsibilities and on-call commitments and remains employed by the same NHS organisation or equivalent successor organisation.		
	Pay thresholds		
	13. Consultants will become eligible for pay thresholds at the intervals set out in Annex A, Table 1 on the anniversary of transfer to the contract (see paragraph 3 above).		
	14. The value of pay thresholds for full-time consultants who have previously held a whole-time NHS consultant contract will be as referred to by Annex A, Note 1.		
	15. The value of pay thresholds for part-time consultants will be pro rata to the levels referred to by Annex A, Note 1, based on the number of agreed weekly Programmed Activities in the consultant's Job Plan as a proportion of the ten standard Programmed Activities for full-time consultants.		
	16. Unallocated.		
	17. Unallocated. 11		

Schedule no.	Amendment				Date amended	Circular number
	Annex A <sup>12, 34</sup>					
	latest Pay Cir	rates for consultants appointed b cular [see Annex A of the Pay C he NHS Employers website at w 39.cfm	ircular: Sectio	n 2: Annex A] which is		
	Table 1: Pay	progression for consultants app	ointed before	31 October 2003		
	Seniority at transfer	Years after transfer before threshold level changes	Pay threshold	Pay scale		
	30+	On transfer to new contract 1 year after transfer 2 years after transfer	7 8	MC71		
	21-29	On transfer to new contract 1 year after transfer 2 years after transfer 3 years after transfer	6 7 8	MC70		
	20	On transfer to new contract 1 year after transfer 3 years after transfer 4 years after transfer	6 7 8	MC69		
	19	On transfer to new contract 1 year after transfer 3 years after transfer 5 years after transfer	6 7 8	MC68		
	18	On transfer to new contract				

Schedule no.	Amendme	ent			Date amended	Circular number
		2 years after transfer	6	MC67		
		3 years after transfer	7			
		5 years after transfer	8			
	17	On transfer to new contract				
		2 years after transfer	6	MC66		
		4 years after transfer	7			
		6 years after transfer	8			
	16	On transfer to new contract				
		3 years after transfer	6	MC65		
		4 years after transfer	7			
		7 years after transfer	8			
	15	On transfer to new contract				
		3 years on transfer	6	MC64		
		4 years on transfer	7			
		8 years on transfer	8			
	14	On transfer to new contract				
		3 years after transfer	6	MC63		
		5 years after transfer	7			
		9 years after transfer	8			
	13	On transfer to new contract				
		3 years after transfer	6	MC62		
		5 years after transfer	7			
		10 years after transfer	8			
	12	On transfer to new contract				
		3 years after transfer	6	MC61		
		6 years after transfer	7			
		11 years after transfer	8			
	11	On transfer to new contract				
		4 years after transfer	6	MC60		
		7 years after transfer	7			

Schedule no.	Amendme	ent			Date amended	Circular number
		12 years after transfer	8			
	10	On transfer to new contract				
		4 years after transfer	6	MC59		
		8 years after transfer	7			
		13 years after transfer	8			
	9	On transfer to new contract				
		4 years after transfer	6	MC58		
		9 years after transfer	7			
		14 years after transfer	8			
	8	On transfer to new contract				
		5 years after transfer	6	MC57		
		10 years after transfer	7			
		15 years after transfer	8			
	7	On transfer to new contract				
		5 years after transfer	6	MC57		
		10 years after transfer	7			
		15 years after transfer	8			
	6	On transfer to new contract				
		1 year after transfer	5	MC56		
		5 years after transfer	6			
		10 years after transfer	7			
		15 years after transfer	8			
	5	On transfer to new contract				
		1 year after transfer	*	MC55		
		2 years after transfer	5			
		6 years after transfer	6			
		11 years after transfer	7			
		16 years after transfer	8			

Schedule no.	Amendmen	nt				Date amended	Circular number
	4	On transfer to new contract					
		1 year after transfer	3		MC54		
		2 years after transfer	4				
		3 years after transfer	5				
		6 years after transfer	6				
		11 years after transfer	7				
		16 years after transfer	8				
	3	On transfer to new contract				1	
		1 year after transfer	*		MC53		
		2 years after transfer	4				
		3 years after transfer	5				
		7 years after transfer	6				
		12 years after transfer	7				
		17 years after transfer	8				
	2	On transfer to new contract				1	
		1 year after transfer	2		MC52		
		2 years after transfer	4				
		3 years after transfer	5				
		8 years after transfer	6				
		13 years after transfer	7				
		18 years after transfer	8				
	1	On transfer to new contract					
		1 year after transfer	*		MC51		
		2 years after transfer	3				
		3 years after transfer	4				
		4 years after transfer	5				
		9 years after transfer	6				
		14 years after transfer	7				
		19 years after transfer	8				
	*For consult	tants with seniority of 1,3 or 5 yea	rs on transitio	n, the first pay thre	shold is for		

	Schedule no.	Amendment	Date amended	Circular number
		transitional purposes		
43		Replace	1 April 2008	PC(M&D) 2/2008
		Schedule 14 Basic salary and payment for additional programmed activities for consultants appointed after 31 October 2003		
		<ol> <li>This Schedule applies to all those whose first appointment as a NHS consultant is on or after 31 October 2003. For these purposes, the date of appointment will be regarded as the date on which the consultant post was offered.</li> </ol>		
		2. For consultants subject to this Schedule, progression through pay thresholds (see below) will be on the anniversary of appointment, subject to being continuously employed in the NHS. For these purposes, the date of appointment will be regarded as the date on which the consultant first started work as a consultant subject to these Terms and Conditions.		
		Annual pay uplift		
		3. All the rates of pay set out in this Schedule are at 2003/04 rates. The rates will be uplifted annually on 1 April. The rates will be increased by 3.225 per cent from April 2004 and by a further 3.225 per cent from April subject to this value remaining within 1.5% of RPI(X). Should RPI(X) fall outside these values the Department of Health and BMA will either agree on the uplift or refer it to the Review Body on Doctors' and Dentists' Remuneration (DDRB). Thereafter, the rates of uplift will be agreed following the recommendations of the DDRB.		
		Basic pay and pay thresholds 4. On commencement, basic salary – and payments for any additional Programmed		

Schedule no.	Amendment	Date amended	Circular number
	Activities – will be the first of the thresholds set out in Table 1 below, subject to paragraphs 5 and 6 below.		
	5. Basic salary on commencement will be set at a higher threshold to reflect any approved consultant-level experience that a consultant has gained. For the avoidance of doubt, seniority may only accrue during an absence on an employment break scheme to reflect the gaining of approved non-NHS consultant level experience. <sup>13</sup>		
	6. Where a consultant's training has been lengthened by virtue of being in a flexible training scheme or because of undergoing dual qualification, the employing organisation will, where necessary, set basic salary on commencement at a higher threshold to ensure that the consultant is not prevented from reaching the pay threshold they would have attained had they trained on a full time or single qualification basis (e.g. training extended by two years counts as the equivalent of two years' consultant service where a consultant would not otherwise be able to reach the same pay threshold). <sup>14</sup>		
	7. The annual rate for an additional Programmed Activity will be 10% of basic salary, where basic salary includes the pay thresholds and any local clinical excellence awards. <sup>15</sup>		
	8. Consultants will become eligible for additional pay thresholds at the intervals set out in Table 1 above on the anniversary of appointment (see paragraph 2 above).		
	9. The value of pay thresholds for part-time consultants will be pro rata to the levels in Table 1, based on the number of agreed weekly Programmed Activities in the consultant's Job Plan as a proportion of the ten standard Programmed Activities for full-time consultants.		

Schedule no.	Amendment					Date amended	Circular number
	increase rates in pro rata on the n	e in the payment fo Table 1. Where a increase in the pa naximum level of l	or an additional i a consultant hold ayment for an ad local clinical exce	excellence award, there Programmed Activity, Is a higher clinical excel Iditional Programmed i ellence awards.	compared with the ellence award, the Activity will be based		
	Threshold	Years completed as a consultant	Basic salary 2007/8^	Period before eligibility for next threshold	Payroll point		
	1	0	£71,822	1 year	MC72 Point 00		
	2	1	£74,071	1 year	MC72 Point 01		
	3	2	£76,320	1 year	MC72 Point 02		
	4	3	£78,569	1 year	MC72 Point 03		
	5	4	£80,812	5 years	MC72 Point 04		
		5	£80,812	4 years	MC72 Point 05		
		6	£80,812	3 years	MC72 Point 06		
		7	£80,812	2 years	MC72 Point 07		

Schedule no.	Amendm	nent				Date amended	Circular number
		8	£80,812	1 year	MC72 Point 08		
	6	9	£86,153	5 years	MC72 Point 09		
		10	£86,153	4 years	MC72 Point 10		
		11	£86,153	3 years	MC72 Point 11		
		12	£86,153	2 years	MC72 Point 12		
		13	£86,153	1 year	MC72 Point 13		
	7	14	£91,495	5 years	MC72 Point 14		
		15	£91,495	4 years	MC72 Point 15		
		16	£91,495	3 years	MC72 Point 16		
		17	£91,495	2 years	MC72 Point 17		
		18	£91,495	1 year	MC72 Point 18		
	8	19	£96,831	-	MC72 Point 19		
		updates on salary semployers.org/	/ values are publish	ed on the NHS En	nployers website		

Schedule no.	Amendment	Date amended	Circular number
	With		
	Schedule 14 Basic salary and payment for additional programmed activities for consultants appointed after 31 October 2003		
	1. This Schedule applies to all those whose first appointment as a NHS consultant is on or after 31 October 2003. For these purposes, the date of appointment will be regarded as the date on which the consultant post was offered.		
	2. For consultants subject to this Schedule, progression through pay thresholds (see below) will be on the anniversary of appointment, subject to being continuously employed in the NHS. For these purposes, the date of appointment will be regarded as the date on which the consultant first started work as a consultant subject to these Terms and Conditions.		
	Pay Uplifts		
	3. Increases to pay threshold values may be determined from time to time following the recommendations of the Review Body on Doctors' and Dentists' Remuneration.		
	Basic pay and pay thresholds		
	4. On commencement, basic salary – and payments for any additional Programmed Activities – will be the first of the thresholds referred to by Annex B, Note 1, subject to paragraphs 5 and 6 below.		
	5. Basic salary on commencement will be set at a higher threshold to reflect any approved consultant-level experience that a consultant has gained. For the avoidance of doubt, seniority may only accrue during an absence on an employment break scheme to reflect the gaining of approved non-NHS consultant level experience. <sup>13</sup>		

Schedule no.	Amendment	Date amended	Circular number
	6. Where a consultant's training has been lengthened by virtue of being in a flexible training scheme or because of undergoing dual qualification, the employing organisation will, where necessary, set basic salary on commencement at a higher threshold to ensure that the consultant is not prevented from reaching the pay threshold they would have attained had they trained on a full time or single qualification basis (e.g. training extended by two years counts as the equivalent of two years' consultant service where a consultant would not otherwise be able to reach the same pay threshold). <sup>14</sup>		
	7. The annual rate for an additional Programmed Activity will be 10% of basic salary, where basic salary includes the pay thresholds and any local clinical excellence awards. <sup>15</sup>		
	8. Consultants will become eligible for additional pay thresholds at the intervals in Annex B, Table 1 on the anniversary of appointment (see paragraph 2 above).		
	9. The value of pay thresholds for part-time consultants will be pro rata to the levels referred to by Annex B, Note 1, based on the number of agreed weekly Programmed Activities in the consultant's Job Plan as a proportion of the ten standard Programmed Activities for full-time consultants.		
	10. Where a consultant holds a local clinical excellence award, there will be a pro rata increase in the payment for an additional Programmed Activity, compared with the rates referred to by Annex B, Note 1. Where a consultant holds a higher clinical excellence award, the pro rata increase in the payment for an additional Programmed Activity will be based on the maximum level of local clinical excellence awards.		
	Annex B <sup>16, 35</sup>		

Schedule no.	Amendment	Date amended	Circular number			
	Note 1: Pay r the latest Pay available on to conditions-23					
	Table 1: Pay <sub>l</sub>	progression for consultant	s appointed on or after 31 Oct	ober 2003		
	Threshold	Years completed as a consultant	Period before eligibility for next threshold	Payroll point		
	1	0	1 year	MC72 Point 00		
	2	1	1 year	MC72 Point 01	-	
	3	2	1 year	MC72 Point 02		
	4	3	1 year	MC72 Point 03		
	5	4	5 years	MC72 Point 04	_	
		5	4 years	MC72 Point 05	-	
		6	3 years	MC72 Point 06	-	
		7	2 years	MC72 Point 07	_	

	Schedule no.	Amendm	Date amended	Circular number			
			8	1 year	MC72 Point 08		
		6	9	5 years	MC72 Point 09		
			10	4 years	MC72 Point 10		
			11	3 years	MC72 Point 11		
			12	2 years	MC72 Point 12		
			13	1 year	MC72 Point 13		
		7	14	5 years	MC72 Point 14		
			15	4 years	MC72 Point 15		
			16	3 years	MC72 Point 16		
			17	2 years	MC72 Point 17		
			18	1 year	MC72 Point 18		
		8	19	-	MC72 Point 19		
						#	
44	Schedule 16 paragraph 8	•				1 April 2008	PC(M&D) 2/2008
				ll receive the appropriate percent onsibilities when on-call are the s			

	Schedule no.	Amendment	Date amended	Circular number
		consultants on the same rota.  With  8. Unallocated.		
45	Schedule 16 paragraph 9	Replace  London weighting allowance  9. Consultants whose place of work (i.e. where his or her principal duties lie) is within the boundaries of the former health authorities designated by paragraph 5, or in one of the units designated by paragraph 10, of section 56 of the General Council Conditions of Service (or subsequent replacement) shall be paid London weighting at the rate specified from time to time in letters advising national rates of pay.  With  London Weighting Allowance  9. Consultants whose place of work (i.e. where his or her principal duties lie) is within the boundaries of the former health authorities designated by paragraph 5, or in one of the units designated by paragraph 10, of section 56 of the General Council Conditions of Service (or subsequent replacement) shall be paid London Weighting at the rate specified from time to time in Pay Circulars advising national rates of pay.	1 April 2008	PC(M&D) 2/2008
46	Schedule 16 paragraph 10	Replace  10. Consultants whose place of work (i.e. where his or her principal duties lie) is within the boundaries of the former health authorities designated by paragraph 12 of section 56 of the General Council Conditions of Service (or subsequent replacement) shall be paid London Weighting at the rate for the 'Fringe Zone'	1 April 2008	PC(M&D) 2/2008

	Schedule no.	Amendment	Date amended	Circular number
		specified from time to time in letters advising national rates of pay, unless he or she is employed at a unit described in paragraph 8 above.  With		
		10. Consultants whose place of work (i.e. where his or her principal duties lie) is within the boundaries of the former health authorities designated by paragraph 12 of section 56 of the General Council Conditions of Service (or subsequent replacement) shall be paid London Weighting at the rate for the 'Fringe Zone' specified from time to time in Pay Circulars advising national rates of pay, unless he or she is employed at a unit described in paragraph 9 above.		
47	Schedule 16 paragraph 11	Replace 11. A reduced rate of allowance is payable to resident staff who receive free accommodation.  With	1 April 2008	PC(M&D) 2/2008
		11. A reduced rate of London Weighting is payable to resident staff who receive free accommodation.		
48	Schedule 16 paragraph 16	Replace  Other payments and allowances  16. A consultant may be entitled to certain other payments and allowances at the discretion of the employing authority.  With	1 April 2008	PC(M&D) 2/2008
		Other payments and allowances  16. A consultant may be entitled to certain other payments and allowances at the discretion of the employing organisation.		

	Schedule	Amendment	Date	Circular
	no.		amended	number
49	Schedule 16 paragraph	Replace	1 April 2008	PC(M&D) 2/2008
	17	Directors of public health  17. Directors of Public Health will be entitled to supplements in addition to basic salary (in line with the provisions in Schedule 13 or Schedule 14) within the range as specified from time to time in letters advising national rates of pay. These supplements will depend on the band within which their post falls and the weight of the post as assessed by their employing organisation. Band A applies to regional posts, irrespective of population. The definition of the relevant bands is set out below:		
		Band A: Director of Public Health – Regional Posts Band B: Director of Public Health – population over 450,000 Band C: Director of Public Health – population 250,000 - 449,999 Band D: Director of Public Health – population 50,000 - 249,999		
		With		
		Directors of Public Health  17. Directors of Public Health will be entitled to supplements in addition to basic salary (in line with the provisions in Schedule 13 or Schedule 14) within the range as specified from time to time in Pay Circulars advising national rates of pay. These supplements will depend on the band within which their post falls and the weight of the post as assessed by their employing organisation. Band A applies to regional posts, irrespective of population. The definition of the relevant bands is set out below:		
		Band A: Director of Public Health – Regional Posts Band B: Director of Public Health – population over 450,000 Band C: Director of Public Health – population 250,000 - 449,999		

	Schedule no.	Amendment	Date amended	Circular number
	110.	Band D: Director of Public Health – population 50,000 - 249,999	amended	Hamber
50	Schedule 16 paragraph 18	Replace	1 April 2008	PC(M&D) 2/2008
		18. Supplements shall be an element of remuneration and shall be superannuable. With		
		18. Supplements shall be an element of remuneration and shall be pensionable.		
51	Schedule 16 paragraph 21	<ul> <li>21. If the home population for the employing organisation falls to a lower population band for one year only, this shall have no effect on the minimum supplement. If the fall in population is confirmed by the next year's estimate, a review of the supplement payable should be completed within six months. Where this would result in a reduction in the value of the supplement, an officer shall retain the cash value of his or her existing supplement for so long as that remains more favourable.</li> <li>With</li> </ul>	1 April 2008	PC(M&D) 2/2008
		21. If the home population for the employing organisation falls to a lower population band for one year only, this shall have no effect on the minimum supplement. If the fall in population is confirmed by the next year's estimate, a review of the supplement payable should be completed within six months. Where this would result in a reduction in the value of the supplement, a Director of Public Health shall retain the cash value of his or her existing supplement for so long as that remains more favourable.		
52	Schedule 17		1 April 2008	PC(M&D)

Schedule no.	Amendment	Date amended	Circular number
	Replace		2/2008
	1. The consultant will be eligible for membership of the NHS Pension Scheme, the provisions of which are set out in the NHS Pension Scheme Regulations 1995 (as amended). The Scheme is a final salary scheme with benefits based on the best of the last three years pensionable pay.		
	2. The consultant will be eligible for membership of a NHS Pension Scheme, the provisions of which are set out in the NHS Pension Scheme Regulations 1995 (as amended).		
	3. The following will be pensionable in the NHS Pension Scheme:		
	<ul> <li>the consultant's basic salary (up to ten Programmed Activities), including pay thresholds;</li> </ul>		
	<ul> <li>enhancements to basic salary by way of any discretionary points, distinction awards or clinical excellence awards;</li> </ul>		
	any on-call availability supplement;		
	any London Weighting Allowance; and		
	fees for domiciliary visits not undertaken during Programmed Activities.		
	4. The following will not be pensionable in the NHS Pension Scheme:		
	<ul> <li>travelling, subsistence, and other expenses paid as a consequence of the consultant's work for the employing organisation or the wider NHS;</li> </ul>		
	any recruitment or retention premium;		
	any payments for additional Programmed Activities; and		

Schedule no.	Amendment	Date amended	Circular number
	<ul> <li>any payments for work the consultant undertakes for Local Authorities, subject to local agreements to the contrary.</li> </ul>		
	<ul> <li>Employment after retirement</li> <li>5. Once a consultant has retired, and taken his or her NHS pension benefits, any salary paid to the consultant in any re-employment will not be pensionable in the NHS Pension Scheme.</li> </ul>		
	Removal or downgrading of a distinction award or clinical excellence award  6. If a distinction award or clinical excellence award is removed or downgraded, the consultant will normally continue to be paid the value of the award he or she received at the time this decision was made. This will be taken into account in the calculation of the consultant's pension in the normal way.		
	7. In exceptional circumstances, a consultant may lose the value of the award as well as the award itself. This may affect the value of the consultant's pension depending on the date on which this deduction was made.		
	<ul> <li>Mental health officer status</li> <li>8. There will be no effect on the Mental Health Officer status of consultants transferring to these terms of service.</li> </ul>		
	With		
	<ol> <li>The consultant will be eligible for membership of a NHS Pension Scheme, the provisions of which are set out in the NHS Pension Scheme Regulations 1995 (as amended).</li> </ol>		
	2. The following will be pensionable in the NHS Pension Scheme:		

Schedule no.	Amendment	Date amended	Circular number
	<ul> <li>the consultant's basic salary (up to ten Programmed Activities), including pay thresholds;</li> </ul>		
	<ul> <li>enhancements to basic salary by way of any discretionary points, distinction awards or clinical excellence awards;</li> </ul>		
	any on-call availability supplement;		
	any London Weighting Allowance; and		
	fees for domiciliary visits not undertaken during Programmed Activities.		
	3. The following will not be pensionable in the NHS Pension Scheme:		
	<ul> <li>travelling, subsistence, and other expenses paid as a consequence of the consultant's work for the employing organisation or the wider NHS;</li> </ul>		
	any recruitment or retention premium;		
	any payments for additional Programmed Activities; and		
	any payments for work the consultant undertakes for Local Authorities, subject to local agreements to the contrary.		
	Removal or downgrading of a distinction award or clinical excellence award  4. If a distinction award or clinical excellence award is removed or downgraded, the consultant will normally continue to be paid the value of the award he or she received at the time this decision was made. This will be taken into account in the calculation of the consultant's pension in the normal way.		
	5. In exceptional circumstances, a consultant may lose the value of the award as well as the award itself. This may affect the value of the consultant's pension depending		

	Schedule no.	Amendment	Date amended	Circular number
		on the date on which this deduction was made.  Mental health officer status 6. There will be no effect on the Mental Health Officer status of consultants transferring to these terms of service.		
53	Schedule 19 paragraph 6	Replace	1 April 2008	PC(M&D) 2/2008
		6. In cases where employment is terminated, a consultant may be required to work his or her notice, or, if the employing authority considers it more appropriate, a consultant may be paid in lieu of notice, or paid through the notice period but not be required to attend work.		
		With		
		6. In cases where employment is terminated, a consultant may be required to work his or her notice, or, if the employing organisation considers it more appropriate, a consultant may be paid in lieu of notice, or paid through the notice period but not be required to attend work.		
54	Schedule 18 Section D	Sick Leave Section D is supplemented by Annex Z of the NHS Staff Handbook which sets out a framework to support employers and staff in the management of sickness absence and manage the risk of premature and unnecessary ill health retirements.	[insert date]	[insert reference to Workforce Bulletin]

	Schedule no.	Amendment						Date amended	Circular number
55	Schedule 21	Replace						[insert date]	[insert
	Annex A	Allowances and charg	es for	private use					reference to
				•					Workforce Bulletin]
		Table 1: Mileage allo	wanc	205					Dulletinj
		Table 1. Willeage all	owani	<del>, c s</del>					
		NB These rates wi	ll be u	pdated from ti	me to time by the	employing orga	nisation		
		1 Public transpor	t rate:	23p per mile.					
		2 Pagulan yaan na	tos.						
		2 Regular user ra	tes:						
		Motor cars:				<u>,                                      </u>			
		Engine capacity	(cc)	501 to 1000	1,001 to 1,500	1,501 to 2,000	over 2,000		
		Lump sum	(£)	399.00	475.00	580.00	580.00		
		Up to 9,000 miles	(p)	27.0	33.5	40.0	40.0		
		9,001 - 15,000 miles	(p)	16.5	19.7	22.7	25.5		
		Thereafter	(p)	16.2	18.3	20.5	20.5		
		3 Standard rates:							
		Motor cars:							
		Motor cars:							
		Engine capacity	(cc)	501 to 1000	1,001 to 1,500	1,501 to 2,000	over 2,000		
		Up to 3,500 miles	(p)	34.0	43.0	53.0	53.0		
		3,501 - 9,000 miles	(p)	23.0	28.2	33.5	41.0		

Schedule no.	Amendment					Date amended	Circular number
	9,001 - 15,000 miles	(p) 16.5	19.7	22.7	25.5		
	Thereafter	(p) 16.2	18.3	20.5	20.5	]	
	4 Other motor ve	ehicles:					
	Engine capacity	(cc) Up to 125	Over 12	25			
	Up to 5,000 miles	(p) 16.2	25.3				
	Over 5,000 miles	(p) 6.1	9.0				
		1 % 1	•				
	5 Passenger allow	wance:					
	Each passenger: 2 p pe	r mile					
	6 Pedal cycles: 6	5.2p per mile					
	Table 2: Lease cars	charges for priva	te use of	allocated lease car	<u>'s</u>		
	NB These rates w	ill be updated from	time to tin	ne by the employing o	organisation		
	A. The current rat	es of:		£			
	Road Fund Lic	ence	e.g.	55			
	Insurance for F (National call-		e.g.	88			
	Including cove	r for private use: e.g.	. 28				

Schedule no.	Amendment	Date amended	Circular number
	Handling charge 95		
	B. Fixed Annual Charge per 1,000 private miles (for each year of the contract or notional contract), determined as follows:		
	Cost of Contract Hire at (Cost of Contract Hire at minimum quoted mileage) 1000		
	Plus total excess costs for non-base vehicle, where appropriate.		
	Plus VAT on total charge to consultant (A+B).		
	NB: Where the cost to the employing organisation of hiring the car includes Road Fund Licence and/or Insurance, these items should be extracted and the net cost used in calculating the charge per 1,000 miles.		
	<ul> <li>Lease Cars, while used solely on NHS business, do not require to be taxed or insured for the purposes of the Road Traffic Act 1972; any private mileage requires that the vehicle be taxed and insured.</li> </ul>		
	With		
	Transport Fees and Allowance		
	Please see the latest Pay Circular which deals with pay and conditions of service of hospital medical and dental staff and doctors in public health medicine and the community health service. This is available on the NHS Employers website at <a href="http://www.nhsemployers.org/pay-conditions/pay-conditions-707.cfm">http://www.nhsemployers.org/pay-conditions/pay-conditions-707.cfm</a>		

	Schedule no.	Amendment	Date amended	Circular number
56	1	Insert in paragraph 3  "On appointment to a Consultant post Associate Specialists should be paid in line with Schedule 14 paragraph 11"	1/9/2009	Pay circular (M&D) 2/2009
57	14	<ul> <li>Insert new paragraph 11</li> <li>11. Where Associate Specialists have been paid in their previous regular employment at a basic salary, including any discretionary points, higher or equal to the rate at which they would (were it not for this provision) be paid on taking up their new Consultant appointment, then their starting salary in the new appointment shall be fixed at the threshold in the scale next above that previous rate.</li> </ul>	1/9/2009	Pay circular (M&D) 2/2009
58	21	Add 'Locum Consultants' as a subheading above paragraph 14	1/9/2009	Pay circular (M&D) 2/2009
59	18	Paragraph 28  Replace ' An absence due to injury sustained by a consultant in the actual discharge of his or her duty, for which the consultant was not liable, shall not be recorded for the purposes of these provisions'  Insert	31/3/2013	Pay Circular (M&D) 1/2013
		<ul><li>7. (i) An absence due to injury sustained by a consultant in the actual discharge of his or her duty, for which the consultant was not liable, shall not be recorded for the purposes of these provisions.</li><li>(ii) The injury Allowance provisions will apply as set out in Section 22 of the NHS</li></ul>		

	Schedule no.	Amendment	Date amended	Circular number
		Terms and Conditions of Service Handbook, and should be read alongside the accompanying guidance issued by NHS Employers.		
60	22	"Where Associate Specialists have been paid in their previous regular employment at a basic salary, including any discretionary points, higher or equal to the rate at which they would (were it not for this provision) be paid on taking up their new locum consultant appointment, then their starting salary in the new appointment shall be fixed at the threshold in the scale next above that previous rate"	31/3/2013	Pay Circular (M&D) 1/2013
61	24	End of paragraph 22 Insert  This will include consideration of diversity data.	31/3/2013	Pay Circular (M&D) 1/2013
62	26	End of paragraph 1  Delete  It further sets out transitional arrangements from 1 December 2006 to 30 September 2011 for staff aged over 50 at the time of redundancy who are members of the NHS Pension scheme with at least five year's pensionable service.	31/3/2013	Pay Circular 1/2013
63	26	Paragraph 10  Delete footnote at end of last bullet  * Subject to consultation, for those who are in the new pension scheme (with a normal pension age of 65), minimum pension age will be 55 from when the scheme is set up	31/3/2013	Pay Circular 1/2013

	Schedule no.	Amendment	Date amended	Circular number
64	26	Last bullet from paragraph 14 converted to paragraph 15 and subsequent paragraphs renumbered	31 March 2013	PC(M&D) 1/2013
65	26	End of paragraph 24  Replace	31 March 2013	PC(M&D) 1/2013
		Comma		
		With		
		Full stop		
66	26	End of paragraph 26 Replace	31 March 2013	PC(M&D) 1/2013
		Employers will need to ensure that they exercise this discretion appropriately and will be conscious of the implications of any potential discrimination on grounds of age, sex, race, religion or disability.		
		With		
		Employers will need to ensure that they exercise this discretion appropriately and will be conscious of the implications of any potential discrimination on grounds of age, gender, gender identity or gender expression, pregnancy or maternity, marriage or civil partnership, race, religion or belief, disability, or sexual orientation.		
67	26	End of paragraph 27	31 March 2013	PC(M&D) 1/2013

	Schedule	Amendment	Date	Circular
	no.		amended	number
		Insert		
		, including reasonable adjustments to an existing role or potential suitable alternatives		
68	26	Paragraphs 29 - 42	31/3/2013	PC(M&D) 1/2013
		Delete		
		Transitional Arrangements: 1 October 2006 to 30 September 2011		
		29. There will be transitional arrangements in place from 1 December 2006 to 30 September 2011. These transitional arrangements apply to staff:		
		<ul> <li>whose continuous NHS service and/or pension scheme membership began before 1 October 2006</li> </ul>		
		<ul> <li>who are aged over 50 on 30 September 2006 or who reach 50 during the transition period: 1 October until 30 September 2011; (after 6 April 2010 subject to the rules on minimum pension age set out in paragraph 10)</li> <li>who are members of the NHS Pension scheme and have at least five years qualifying membership in the scheme at the date of redundancy.</li> </ul>		
		30. Employees who are made redundant and qualify for transitional protection can choose between a redundancy payment under the new arrangements and payment under transitional protection. The transitional arrangements for early retirement (but not the redundancy payment) will also apply to staff given early retirement in the interests of the service and who meet the qualifying conditions in paragraph 29.		
		31. Transitional protection has two phases. The first phase applies from 1		

Schedule no.	Amendment	Date amended	Circular number
	December 2006 to 30 June 2007. During this phase, the maximum pension that an employee can receive on taking redundancy retirement is that to which they would have been entitled had they been made redundant under the old agreement on 30 September 2006.		
	32. The second phase is from 1 July 2007 to 30 September 2011. During this phase, as well as freezing the maximum enhanced pension at that which would have been available on 30 September 2006, there will be a further reduction so that all enhancements are removed by 30 September 2011.		
	33. The date used to calculate the level of both final pensionable pay and of salary for redundancy payment under the transition will be set by reference to the actual date of redundancy.		
	Calculation of Baseline Entitlement during Transition		
	34. For employees taking advantage of the transitional arrangements, and subject to a maximum of 20 years' reckonable service being counted, the lump sum redundancy payment will be calculated based on the arrangements in place before 1 October 2006 as follows. Based on service at 30 September 2006:		
	<ul> <li>1 1/2 week's pay for each complete year of reckonable service at age 41 or over</li> </ul>		
	<ul> <li>one week's pay for each complete year of reckonable service at age</li> <li>22 or over but under 41</li> </ul>		
	<ul> <li>1/2 week's pay for each complete year of reckonable service at age</li> <li>18 or over but under 22</li> </ul>		

Schedule no.	Amendment	Date amended	Circular number
	overall maximum 30 week's pay.		
	35. Fractions of a year of reckonable service will not be taken into account except that they may be aggregated under paragraph 34 above to make complete years. The lowest weeks' pay multiplier relevant to the employee's calculation will apply to the complete year aggregated.		
	Reduction to Baseline Entitlement		
	36. Redundant employees who are entitled to an enhancement of their pension benefits on ceasing to be employed will, if the enhancement of service if they had been made redundant on 30 September 2006 is less than 10 years, be entitled to receive a redundancy payment. Where the enhancement of service does not exceed 6 2/3 years they will be paid in full; where the enhancement of service exceeds 6 2/3 years they will be reduced by 30 per cent in respect of each year of enhanced service over 6 2/3 years with pro-rata reduction for part years.		
	37. The redundancy payment made under these transitional arrangements will be based on the number of week's service applicable for a redundancy on 30 September 2006 along with the reduction for enhancement greater than 6 2/3 years that would have been made had the redundancy taken place on that date. If there has been a break in continuous service between 1 October 2006 and the date of redundancy, then the payment would be based on the number of years continuous service at the date of redundancy.		
	38. As a baseline calculation for transitional protection all employees eligible for premature payment of pension and compensation benefits under the terms of this agreement on transition shall have their reckonable years in the NHS scheme at		

Schedule no.	Amendment	Date amended	Circular number
	30 September 2006 doubled subject to a maximum enhancement of ten added years. Total reckonable years (including enhancements) will in all cases be limited to the lesser of:		
	<ul> <li>the total reckonable service that would have been attained by continuing in service to retirement age; or</li> <li>40 years; provided that:</li> <li>the enhancement of reckonable service for employees with relevant optant service shall be based on the aggregate of their reckonable NHS</li> </ul>		
	service and their relevant optant service.  Transition Phase One: 1 October 2006 to 30 June 2007		
	39. For redundancies from 1 October 2006 until 1 December 2006, when the regulations to give effect to the transition are introduced, employees will receive enhanced pension based on the pre 1 October arrangements including the calculation of redundancy payment.		
	40. From 1 December 2006 to 30 June 2007, the enhancement that the employee will be eligible to receive will be the enhancement on which the pension would have been based had they been made redundant on 30 September 2006, less the number of days since 30 September 2006. For those who have any part time membership, the reduction in enhancement will be scaled down according to the scaling factor applicable at 30 September 2006.		
	Transition Phase Two: 1 July 2007 to 30 September 2011.		
	41. During this phase, maximum enhancement available to the employee made		

	Schedule no.	Amendment	Date amended	Circular number
		redundant will continue to be the enhancement available on 30 September 2006 less the number of days since 30 September 2006. There will be a further reduction in entitlement to enhancement. For those whose enhancement on 30 September 2006 would have been greater than five years, the additional amount of service enhancement over five years should be reduced by 1/60 <sup>th</sup> for each whole month that has elapsed between 30 September 2006 and the date of redundancy. The effect of the two transition elements together is that after each year of transition, the maximum enhancement would be reduced by two years until no enhancement is available from 1 October 2011.  42. Paragraphs 29 to 42 will be removed from this agreement on 1 October 2011.		
69	27	Paragraph 5 Replace	31/3/2013	AL(M&D) 1/2013
		Dependant care covers a range of options to meet the needs of dependant adults, where an employee is involved in substantial and regular care sufficient for them to seek a change in their permanent contract of employment.  With		
		Dependant care covers a range of options to meet the needs of dependant adults including the needs of dependant young people over the age of 14, where an employee is involved in substantial and regular care sufficient for them to seek a change in their permanent contract of employment.		
70	27	Paragraph 7		

	Schedule no.	Amendment	Date amended	Circular number
		Replace	31 March 2013	PC(M&D) 1/2013
		Where a decision is taken not to offer particular forms of childcare, the policy should indicate where other arrangements are available to support people with childcare responsibilities, and what alternative ways of working exist.		
		With		
		Where a decision is taken not to offer particular forms of support, the policy should indicate where other arrangements are available to help people with caring responsibilities, and what alternative ways of working exist.		
71	28	Paragraph 2	31 March 2013	PC(M&D) 1/2013
		Replace		
		Employers are required to consider flexible working options as part of their duty to make reasonable adjustments for disabled staff and job applicants under the Disability Discrimination Act, and staff returning from maternity leave (see Schedule 21).		
		With		
		Employers are required to consider flexible working options as part of their duty to make reasonable adjustments for disabled staff, staff with dependants and job applicants applications under the Equality Act, and staff who are returning from maternity leave (see Schedule 21).		
72	29	Paragraph 5	31 March	PC(M&D)

	Schedule no.	Amendment	Date amended	Circular number
		Replace first sentence	2013	1/2013
		This should be a separate provision from either maternity or maternity support leave and should provide an untransferable individual right to at least 13 weeks' leave (18 weeks if child is disabled).		
		With		
		This should be a separate provision from either maternity or maternity support leave and should provide a non-transferable individual right to at least 18 weeks' leave.		
73	29	Paragraphs 11 to 17	31/3/2013	AI(M&D)1 /2013
		Replace		72013
		Maternity Support (Paternity) Leave and Pay and Ante-Natal Leave		
		11. This will apply to biological and adoptive fathers, nominated carers and same sex partners.		
		12. There will be an entitlement to two weeks' occupational maternity support pay. Full pay will be calculated on the basis of the average weekly earnings rules used for calculating occupational maternity pay entitlements. The employee will receive full pay less any statutory paternity pay receivable. Only one period of occupational paternity pay is ordinarily available when there is a multiple birth. However, NHS organisations have scope for agreeing locally more favourable		

Schedule no.	Amendment	Date amended	Circular number
	arrangements where they consider it necessary, or further periods of unpaid leave.		
	13. Eligibility for occupational paid maternity support pay will be twelve months' continuous service with one or more NHS employers at the beginning of the week in which the baby is due. More favourable local arrangements may be agreed with staff representatives and/or may be already in place.		
	14. Local arrangements should specify the period during which leave can be taken and whether it must be taken in a continuous block or may be split up over a specific period.		
	15. An employee must give his or her employer a completed form SC3 "Becoming a Parent" at least 28 days before they want leave to start. The employer should accept later notification if there is good reason.		
	16. Reasonable paid time off to attend ante-natal classes will also be given.		
	17. All employees are entitled to two weeks maternity support leave. Employees who are not eligible for occupational maternity support pay may still be entitled to Statutory Paternity Pay (SPP) subject to the qualifying conditions. The rate of SPP is the same as for Statutory Maternity Pay (SMP).		
	With		
	Maternity Support (Paternity) Leave and Pay and Ante-Natal Leave		
	11. This will apply to the father of the child (including adoptive fathers), the mother's husband or partner (whether opposite or same sex), or nominated carer.		

Schedule no.	Amendment	Date amended	Circular number
	12. NHS organisations have scope for agreeing locally more favourable arrangements where they consider it necessary, or further periods of unpaid leave.		
	Maternity support (paternity) leave		
	13. All employees are entitled to two weeks' of ordinary maternity support (paternity) leave which can be taken around the time of the birth or the placement of the child for adoption.		
	14. In addition, employees may be entitled to take up to twenty six weeks of additional maternity support (paternity) leave if their partner has returned to work, the leave can be taken between 20 weeks and one year after the child is born or placed for adoption.		
	15. To qualify for additional maternity support (paternity) leave the employee and their partner must first meet certain qualification criteria. Details of the qualifying conditions and the notification requirements can be found at (http://www.direct.gov.uk/en/employment/index.htm		
	Occupational pay during maternity support (paternity) leave		
	16. There will be an entitlement to two weeks' occupational ordinary maternity support (paternity) pay. Full pay will be calculated on the basis of the average weekly earnings rules used for calculating occupational maternity pay entitlements. The employee will receive full pay less any statutory paternity pay receivable. Only one period of occupational maternity support (paternity) pay is ordinarily available when there is a multiple birth.		

Schedule no.	Amendment	Date amended	Circular number
	17. Eligibility for the two weeks of occupational maternity support (paternity) pay will be 12 months' continuous service with one or more NHS employer at the beginning of the week in which the baby is due.		
	18. Employees who are not eligible for the two weeks of occupational maternity support (paternity) pay may still be entitled to statutory paternity pay subject to meeting the qualifying conditions. Details of the qualifying conditions can be found at http://www.direct.gov.uk/en/employment/index.htm		
	Statutory pay during maternity support (paternity) leave		
	19. To qualify for statutory pay in the additional maternity support (paternity) leave period, the employee and their partner must first meet certain qualifying conditions. Details of the criteria and the notification requirements can be found at http://www.direct.gov.uk/en/employment/index.htm		
	Rights during additional maternity support (paternity) leave		
	20. Employees who are entitled to additional maternity support (paternity) leave/pay will be entitled to take up to 10 keeping in touch days during the course of the additional maternity support (paternity) leave period. The criteria for keeping in touch days is set out in Schedule 21 and is based on those used for statutory maternity leave and pay.		
	21. Employees who have taken additional maternity support (paternity) leave will have the right to return to the same job under their original contract and on no less favourable terms and conditions.		

	Schedule no.	Amendment	Date amended	Circular number
		Ante-natal leave		
		22. Reasonable paid time off to attend ante-natal classes will also be given.		
74	29	Renumber paragraph 18 onwards	31/3/2013	AL(M&D) 1/2013

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